

Investment Potential in Optical Modules and Computing Power



Summary of Content

Optical modules and high-speed AI networking are poised for explosive growth, making them strategic investment opportunities in AI infrastructure and data centers.

Market Overview

The optical networking market is projected to reach \$154 billion, driven by AI workloads and hyperscale cloud expansion, representing a 9x increase from current levels (Goldman Sachs) . The growth is fueled by the need for low-latency, high-bandwidth interconnects between AI chips, racks, and super-nodes, where traditional copper links are insufficient. Co-packaged optics (CPO) and pluggable optical modules are central to this expansion, with scale-up AI systems representing the largest market segment, around \$106 billion .

Key Investment Targets

- Optical Module Manufacturers
- Zhongji Innolight: Heavily held by Chinese public funds, with shares rising ~45% recently, reflecting strong market confidence .
- Eoptolink Technology and Dongshan Precision Manufacturing: Also top holdings for cross-style fund managers, benefiting from AI-driven demand for high-speed optical communication .



Article Content

Optical Modules Market: 21,540.82 million by 2033 | 8.74% CAGR

The global Optical Modules market hits 11,020.75 million in 2025, reaching 21,540.82 million by 2033 at 8.74% CAGR. United States

Global AI Compute Investment Spurs Surge in Optical Module Market

This index allows investors to capture the industrial gains from optical module expansion and AI compute growth while

Top 10 Optical Module Manufacturers' Annual Reports ...

By 2025, its 800G optical module shipments will exceed 5 million units, making it the global "shipment champion" in the

Optical Modules Market Research Report 2034

Optical Modules Market Outlook 2025-2034 The global optical modules market was valued at \$14.8 billion in 2025 and is projected to

High-Speed Optical Module Demand Soars: AI Computing and Market ...

Discovering the intersection of AI computing and escalating market trends, the reliance on optical modules has

Optical Module Market Analysis and Forecast in 2026

AI video generation and robotic computing power are becoming new growth drivers for the demand for optical

2026 Indium Phosphide Semiconductor Industry Investment ...

Abstract: This report focuses on the first quarter of 2026 and systematically examines the investment value and

Global Optics Module Market Size, Share, Trends & Forecast 2026-2034

High-Performance Quantum Optical Modules As quantum computing and secure communication gain traction,

McKinsey Direct Opportunities in networking optics ...

— Coherent-lite optics. This technology delivers cost-effective, lower-power coherent transmission for shorter reaches—such as data

Global Optical Module x AI

Global Optical Module x AI Industry - Concise Investment Thesis (Key Bullet Points) 1. Global Market Outlook

Understanding Optics Module Trends and Growth Dynamics

Investment in the Optics Module sector focuses on R& D for next-generation modules, capacity expansion, and strategic acquisitions.

From optical modules to chips -

BEIJING -- With the global push for AI computing power unleashing an unprecedented wave of infrastructure buildout,

Optical Modules Future-Proof Strategies: Market Trends 2026-2034

The optical modules market is booming, projected to reach \$27.4 billion by 2033 with an 8% CAGR. This

Optical Module Investment Landscape 2026: Demand, Scarcity, CPO,

In late May 2026, AI optical modules are the most demand-certain link in the compute chain — and the easiest place to overpay.

Optical Modules Market Size, Trends & Forecast 2025-2035 | Core

Discover Optical Modules Market trends, growth analysis, key segments, and regional insights. Forecast 2025-2035. Explore

From optical modules to chips: China's tech supply chains sustain ...

With the global push for AI computing power unleashing an unprecedented wave of infrastructure buildout, China-made

McKinsey Direct Opportunities in networking optics ...

Opportunities in networking optics: Boosting supply for data centers Potential shortfalls in networking optics supply could hinder data

Optical Modules Market Size, Growth Trends & Forecast

Optical Modules Market Future Outlook & Investment Strategies Over the next five years, the Optical Modules Market

Exploring Optical Module Chip Market Evolution 2026-2034

Explore the booming Optical Module Chip market forecast (2025-2033). Discover key drivers like 5G, data centers,

Optical Module Package Market 2025

South America In South America, the Optical Module Package market is in a nascent growth phase, with Brazil leading in

Optical Module Chip Market, Trends, Business Strategies 2025-2032

The global optical module chip market is experiencing robust expansion, primarily driven by the exponential growth in

Optical Module Market Analysis and Forecast in 2026

AI computing power has driven explosive growth in the optical module market, with 800G and 1.6T technologies

NVIDIA Optical Interconnect 2026, \$500M Ayar Labs Round

After years in development, CPO is attracting major investment and is projected to constitute roughly 35% of AI data center optical

Active Optical Module Market 2025

Active Optical Module Market was valued at 5916 million in 2024 and is projected to reach US\$ 15140 million by 2032, at a CAGR of

Which Companies Are Leading CPO Stocks? The Landscape of US

CPO concept stocks are set to experience sustained growth through 2026, driven by rising AI computing power

Data Center Optical Module Charting Growth Trajectories 2026-2034 ...

The global data center optical module market is experiencing explosive growth, driven by the exponential rise in data

Economic Watch: From optical modules to chips -

BEIJING, June 7 (Xinhua) -- With the global push for AI computing power unleashing an unprecedented wave of infrastructure

Contact Us

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